# Siemens Energy AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

05/31/2024
EQS-PVR: Siemens Energy AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

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31.05.2024 / 19:58 CET/CEST
Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.
The issuer is solely responsible for the content of this announcement.

**Notification of Major Holdings**

**1. Details of issuer**

| | |
|---|---|
| Name: | Siemens Energy AG |
| Street: | Otto-Hahn-Ring 6 |
| Postal code: | 81739 |
| City: | Munich<br>Germany |
| Legal Entity Identifier (LEI): | 5299005CHJZ14D4FDJ62 |

**2. Reason for notification**

| | |
|---|---|
| | Acquisition/disposal of shares with voting rights |
| X | Acquisition/disposal of instruments |

| | |
|---|---|
| | Change of breakdown of voting rights |
| | Other reason: |

**3. Details of person subject to the notification obligation**

| |
|---|
| Legal entity: The Goldman Sachs Group, Inc.<br>City of registered office, country: Wilmington, DE, United States of America (USA) |

**4. Names of shareholder(s)**
holding directly 3% or more voting rights, if different from 3.

| |
|---|
| |

**5. Date on which threshold was crossed or reached:**

| |
|---|
| 27 May 2024 |

**6. Total positions**

| | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | Total of both in % (7.a. + 7.b.) | Total number of voting rights pursuant to Sec. 41 WpHG |
|---|---|---|---|---|
| New | 0.14 % | 10.45 % | 10.60 % | 799309712 |
| Previous notification | 0.13 % | 9.47 % | 9.61 % | / |

**7. Details on total positions**
**a. Voting rights attached to shares (Sec. 33, 34 WpHG)**

| ISIN | Absolute | | In % | |
|---|---|---|---|---|
| | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) |

| | | | | |
|---|---|---|---|---|
| DE000ENER6Y0 | 0 | 690183 | 0 % | 0.09 % |
| US82621A1043 | 0 | 467825 | 0 % | 0.06 % |
| **Total** | 1158008 | | 0.14 % | |

**b.1. Instruments according to Sec. 38 (1) no. 1 WpHG**

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Voting rights absolute | Voting rights in % |
|---|---|---|---|---|
| Right To Recall | Open | | 17303139 | 2.16 % |
| Right Of Use | Open | | 29436632 | 3.68 % |
| Swap | 05.11.2029 | | 104756 | 0.01 % |
| Convertible Bond | 14.09.2025 | | 4911982 | 0.61 % |
| Call Option | 19.12.2025 | | 1779900 | 0.22 % |
| Call Warrant | 05.11.2029 | | 104232 | 0.01 % |
| | | **Total** | 53640641 | 6.71 % |

**b.2. Instruments according to Sec. 38 (1) no. 2 WpHG**

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|---|---|---|---|---|---|
| Put Option | 17.12.2027 | | Physical | 3041000 | 0.38 % |
| Swap | 16.05.2034 | | Cash | 12297968 | 1.54 % |

| | | | | | |
|---|---|---|---|---|---|
| Call Warrant | 31.12.2030 | | Cash | 14558896 | 1.82 % |
| | | | **Total** | 29897864 | 3.74 % |

**8. Information in relation to the person subject to the notification obligation**

| | |
|---|---|
| | Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.). |
| X | Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity: |

| Name | % of voting rights (if at least 3% or more) | % of voting rights through instruments (if at least 5% or more) | Total of both (if at least 5% or more) |
|---|---|---|---|
| The Goldman Sachs Group, Inc. | % | % | % |
| GSAM Holdings LLC | % | % | % |
| Goldman Sachs Asset Management, L.P. | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| Goldman, Sachs & Co. Wertpapier GmbH | % | % | % |
| - | % | % | % |
| The Goldman Sachs | % | % | % |

| | | | |
|---|---|---|---|
| Group, Inc. | | | |
| Goldman Sachs (UK) L.L.C. | % | % | % |
| Goldman Sachs Group UK Limited | % | % | % |
| Goldman Sachs International Bank | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| Goldman Sachs Bank USA | % | % | % |
| Goldman Sachs Bank Europe SE | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| Goldman Sachs & Co. LLC | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| Goldman Sachs (UK) L.L.C. | % | % | % |

| | | | |
|---|---|---|---|
| Goldman Sachs Group UK Limited | % | % | % |
| Goldman Sachs International | % | 5.64 % | 5.64 % |

**9. In case of proxy voting according to Sec. 34 para. 3 WpHG**
(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:
Holding total positions after general meeting (6.) after annual general meeting:

| Proportion of voting rights | Proportion of instruments | Total of both |
|---|---|---|
| % | % | % |

**10. Other explanatory remarks:**

| |
|---|
| |

Date

| |
|---|
| 31 May 2024 |

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