# Siemens Energy AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

09/16/2022
DGAP-PVR: Siemens Energy AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

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16.09.2022 / 10:13 CET/CEST
Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.
The issuer is solely responsible for the content of this announcement.

**Notification of Major Holdings**

**1. Details of issuer**

| | |
|---|---|
| Name: | Siemens Energy AG |
| Street: | Otto-Hahn-Ring 6 |
| Postal code: | 81739 |
| City: | Munich<br>Germany |
| Legal Entity Identifier (LEI): | 5299005CHJZ14D4FDJ62 |

**2. Reason for notification**

| | |
|---|---|
| | Acquisition/disposal of shares with voting rights |
| X | Acquisition/disposal of instruments |
| | Change of breakdown of voting rights |

| | |
|---|---|
| | Other reason: |

**3. Details of person subject to the notification obligation**

Legal entity: JPMorgan Chase & Co.
City of registered office, country: Wilmington, Delaware, United States of America (USA)

**4. Names of shareholder(s)**
holding directly 3% or more voting rights, if different from 3.

**5. Date on which threshold was crossed or reached:**

09 Sep 2022

**6. Total positions**

| | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | Total of both in % (7.a. + 7.b.) | Total number of voting rights pursuant to Sec. 41 WpHG |
|---|---|---|---|---|
| New | 1.49 % | 5.60 % | 7.09 % | 726645193 |
| Previous notification | 1.51 % | 4.20 % | 5.71 % | / |

**7. Details on total positions**
**a. Voting rights attached to shares (Sec. 33, 34 WpHG)**

| ISIN | Absolute | | In % | |
|---|---|---|---|---|
| | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) |
| DE000ENER6Y0 | 0 | 10808111 | 0.00 % | 1.49 % |

| | | |
|---|---|---|
| **Total** | 10808111 | 1.49 % |

**b.1. Instruments according to Sec. 38 (1) no. 1 WpHG**

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Voting rights absolute | Voting rights in % |
|---|---|---|---|---|
| Internal right to recall shares lent out | n/a | n/a | 10966931 | 1.51 % |
| Covered Warrant | 17/03/2023 | 17/03/2023 | 29 | 0 % |
| Physically-settled Equity Swap | 23/01/2023 | 23/01/2023 | 3000 | 0 % |
| | | **Total** | 10969960 | 1.51 % |

**b.2. Instruments according to Sec. 38 (1) no. 2 WpHG**

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|---|---|---|---|---|---|
| Convertible bonds | 14/09/2025 | 14/09/2025 | Physical | 10680139 | 1.47 % |
| Cash-settled Equity Swap | 28/11/2022 – 09/09/2027 | 28/11/2022 – 09/09/2027 | Cash | 19009112 | 2.62 % |
| Cash-settled Call Options | 16/09/2022 – 02/01/2099 | 16/09/2022 – 02/01/2099 | Cash | 55274 | 0.01 % |
| | | | **Total** | 29744525 | 4.09 % |

**8. Information in relation to the person subject to the notification obligation**

| | |
|---|---|
| | Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.). |

| | |
|---|---|
| X | Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity: |

| Name | % of voting rights (if at least 3% or more) | % of voting rights through instruments (if at least 5% or more) | Total of both (if at least 5% or more) |
|---|---|---|---|
| JPMorgan Chase & Co. | % | % | % |
| JPMorgan Chase Bank, National Association | % | % | % |
| J.P. Morgan International Finance Limited | % | % | % |
| J.P. Morgan Capital Holdings Limited | % | % | % |
| J.P. Morgan Securities plc | % | % | 5.56 % |
| - | % | % | % |
| JPMorgan Chase & Co. | % | % | % |
| JPMorgan Chase Holdings LLC | % | % | % |
| J.P. Morgan Broker-Dealer Holdings Inc. | % | % | % |
| J.P. Morgan Securities LLC | % | % | % |
| - | % | % | % |

| | | | |
|---|---|---|---|
| JPMorgan Chase & Co. | % | % | % |
| JPMorgan Chase Bank, National Association | % | % | % |
| J.P. Morgan International Finance Limited | % | % | % |
| J.P. Morgan Structured Products B.V. | % | % | % |

**9. In case of proxy voting according to Sec. 34 para. 3 WpHG**
(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:
Holding total positions after general meeting (6.) after annual general meeting:

| Proportion of voting rights | Proportion of instruments | Total of both |
|---|---|---|
| % | % | % |

**10. Other explanatory remarks:**

| |
|---|
| |

Date

| |
|---|
| 15 Sep 2022 |

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